

RemotePlan[®] Business Continuity Planning Software

Without an enterprise-wide BCP that considers all critical elements of the entire business, an institution may not be able to resume customer service at an acceptable level.

Federal Financial Institutions Examination Council, March 2008.

In light of regulations mandated by the Federal Financial Institutions Examination Council (FFIEC) as of March 2008, bank auditors are now encouraging financial institutions to deploy an automated **B**usiness **C**ontinuity **P**lan (BCP) software tool. If an event were to occur, automating your BCP will help maintain continuity of your business practices. The major benefits of implementing a cloud-based BCP software solution includes:

- Create and maintain the plan from one centralized location
- Update the plan in a timely manner to reflect the most current information
- Distribute the plan quickly and easily to all relevant stakeholders

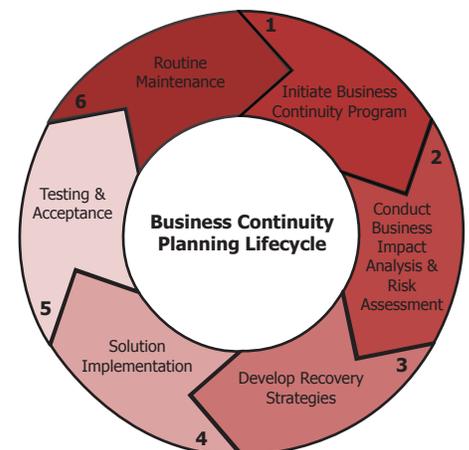
The Challenge

Due to the newly enacted Dodd-Frank Act, financial institutions are now being scrutinized more than ever before. Organizations are challenged with developing and maintaining an extensive and all encompassing BCP which addresses all corporate wide resources, such as employees, departments, locations, vendors, processes, etc. In order to react to a crisis (i.e. disaster or incident) effectively, your BCP should reflect the interdependency of these resources.

RemotePlan Solution

An intuitive business continuity planning system that follows a recognized methodology (DRII) which will help identify potential threats and the impact to business operations.

By implementing RemotePlan, organizations will become better prepared and have a road map to recovery. A Business Impact Analysis (BIA) module is available to support your department recovery efforts.



RemotePlan System Functionality

RemotePlan is an integrated software platform that addresses all facets of the Business Continuity Planning process including storing large volumes of company information, Business Impact Analysis (BIA), Risk Assessment, Risk Management, Risk Monitoring and Testing. RemotePlan provides a "blue-print" methodology that ensures the creation of a complete and compliant business continuity recovery program. RemotePlan is based on DRII (Disaster Recovery Institute International) methodology and FFIEC guidelines which allows organizations to map critical activities that must be completed and necessary resources required to complete these tasks.

Other features include:

- Cloud-based - software is readily available and accessible from anywhere
- Complete BCP Solution - maintain recovery plans for all critical processes across all business lines
- Data Management - stores all company information including employees, resources, vendors, processes
- Risk Assessment - maintains and populates all threats that may affect your organization
- Business Impact Analysis - provides a management-level analysis documenting RTO/RPO for departments
- Plan Builder - create and edit your BCP using the plan wizard
- Testing - steps through the everyday processes & DR tasks and stores the results
- Distribution - ability to access and distribute DR plans quickly before and during a crisis
- Document Repository - store sensitive documents that can be merged into BCP automatically
- Comprehensive Reporting - built in reports categorized by module
- Audit Tracking - tracks changes to data and login information

The screenshot displays the RemotePlan system interface. The top section is a form for configuring a test. It includes fields for Test Name (Business Continuity), Test Scenario (A Fire in California Branch leaves that branch unavailable until flood restoration is complete), Test Objective (Disaster recovery tasks), Location (South West), Participants (a list of names including Ann Steeves, Anthony Kyle, Charlie Hogan, Chelsea Lyons, Debbie Duncan, Emma Sullivan, and Grant Davidson), Test Date (06/22/2018), and Submitted By (Jonathan Samsel). Below the form, there are fields for Last Update (07-02-2018 14:23:30), Last Update By (clyons), Creation Date (07-02-2018), and Created By (jackie).

The middle section is titled "Manage Test" and contains a "Select Tasks to Test" section. It lists various tasks with checkboxes, some of which are checked. The tasks include: Select All Tasks, Proceed to Command Center, Notification of Authorities, Verify Safe Access, Assess Overall Damage, Potential Downtime, Recommendation to Executive Management Team, Communication with the Insurance Company, Handle Legal Matters, Oversee all Compliance Related Issues, Coordinate External Communications with Marketing, and Branch Managers Notified and Updated.

The bottom section is titled "Selected Tasks" and contains a table with the following data:

Tasks	Team	Status	Comments
Assess Overall Damage	BCP Response Team	Complete	
Potential Downtime	BCP Response Team	Complete	
Recommendation to Executive Management Team		Complete	
Communication with the Insurance Company	Executive Management Team	Complete	

Below the table is a "Select Resources to Test" section.

About Specialized Data Systems

Specialized Data Systems is a software development company that provides technology solutions. Specialized Data Systems has provided compliance and risk management solutions since 1989.

For more information about RemotePlan or to schedule a product demonstration, please contact Sales@specializeddata.com or call (888) 408-4335.

